Filename: microsoft-ms101-13-1-2-search-content-using-security-&-compliance-center-roles
ShowName: Microsoft 365 Mobility and Security
SubTitle: Exam MS-101
Topic: Manage eDiscovery
EpisodeName: Search Content Using Security & Compliance Center - Roles
Description: Adam and Wes discuss the steps necessary to help you successfully search content by using the Security & Compliance Center.

Search Content Using Security & Compliance Center - Roles

Manage Microsoft 365 Governance and Compliance (35-40%)

Manage eDiscovery
• Search Content Using Security & Compliance Center - Overview
• Search Content Using Security & Compliance Center - Roles
• Plan for in-place and legal hold
• Configure eDiscovery

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Search Content Using Security & Compliance Center - Roles

The following table lists the eDiscovery-related RBAC roles in the Security & Compliance Center, and indicates the built-in role groups that each role is assigned to by default.

Role	Compliance Administrator	eDiscovery Manager	Organization Management	Reviewer
Case Management	X	X	X	
Compliance Search	X	X	X	
Export		X		
Hold	X	X	X	
Preview		X		
Review		X		X
RMS Decrypt		X		
Search & Purge			X	

Case Management:

This role lets users create, edit, delete, and control access to eDiscovery cases in the Security & Compliance Center.

Compliance Search:

This role lets users run the Content Search tool in the Security & Compliance Center to search mailboxes and public folders, SharePoint Online sites, OneDrive for Business sites, Skype for Business conversations, Office 365 Groups, and Microsoft Teams.

This role allows a user to get an estimate of the search results and create export reports, but additional roles are needed to initiate content search actions such as previewing, exporting, or deleting search results.

NOTE: Users assigned the Compliance Search role, but who do not have the Preview role can preview the results of a search in which the preview action has been initiated by a user that's assigned the Preview role. The user without the Preview role can preview results for up to 2 weeks after the initial preview action was created.

Similarly, users assigned the Compliance Search role but who do not have the Export role can download the results of a search in which the export action has initiated by a user that's assigned the Export role. The user without the Export role can download the results of a search for up to 2 weeks after the initial export action was created.

Export:

The role lets users export the results of a Content Search to a local computer. It also lets them prepare search results for analysis in Advanced eDiscovery.

Hold:

This role lets users place content in mailboxes, public folders, sites, Skype for Business conversations, and Office 365 groups on hold. When content is on hold, content owners will still be able to modify or delete the original content, but the content will be preserved until the hold is removed or until the hold duration expires.

Preview:

This role lets users view a list of items that were returned from a Content Search. They will also be able to open and view each item from the list to view its contents.

Review:

This role lets users access case data in Office 365 Advanced eDiscovery. The primary purpose of this role is to give users access to Advanced eDiscovery. Users who are assigned this role can see and open the list of cases on the eDiscovery page in the Security & Compliance Center that they are members of. After the user accesses a case in the Security & Compliance Center, they can click Switch to Advanced eDiscovery to access and analyze the case data in Advanced eDiscovery.

This role does not allow the user to preview the results of a content search that's associated with the case or to perform other content search or case management tasks.

RMS Decrypt:

This role lets users decrypt RMS-encrypted email messages when exporting search results or preparing search results for analysis in Advanced eDiscovery.

Search And Purge:

This role lets users perform bulk removal of data matching the criteria of a content search.